







## **Electricity Industry in Transition...**



Renewable Integration



Consumer Engagement



National and International Policies



**Evolving Electricity Markets** 



## 2030 Targets

≤ - 40% Greenhouse Gas Emmisions

32%
Renewable
Energy

32.5%\*
Energy
Efficiency

\* To be reviewed by 2020, having in mind an Eu level of 30% 15%
Interconnection

70% RES-E



## Transformational change - Towards 2030 Utilisation **Enhanced Enhanced** Break **Enhanced Enhanced** of Grid 90% + SNSP **Control Centre** System Services **Technology** TSO-DSO **Operational Solutions** Tools Market **Barriers Co-operation Policy** Tech 2030





**Market Integration** 



Climate and Environmental



Security of Supply



**European Integration** 



Competitiveness and Innovation





## Flexible Use of Interconnection













